



**FIRST INLAND SECURITIES & ASSETS MANAGEMENT LIMITED**  
Wholly owned by First Inland Bank Plc  
(Member of The Nigerian Stock Exchange)  
No. 16, Amodu Ojikutu Street, Victoria Island, Lagos  
Tel: 2610846. 2614373 Tel./Fax: 2610846



## FISAM INVESTMENT ACCOUNT APPLICATION

1. CHOOSE YOUR ACCOUNT TYPE

Individual Account

Joint Account

2. ENTER YOUR ACCOUNT HOLDER INFORMATION

SURNAME.....

OTHER NAMES.....

ADDRESS RESIDENTIAL.....

.....

CITY..... STATE.....

HOME PHONE..... BUSINESS PHONE.....

E-MAIL ADDRESS.....

DATE OF BIRTH.....

BANK ACCOUNT DETAILS (If with First Inland Bank Plc)

BRANCH.....

ACCOUNT NO.....

NATIONAL ID CARD NO..... DRIVERS LICENCE NO.....

INT'L PASSPORT NO.....

3. EMPLOYMENT STATUS

EMPLOYED

SELF-EMPLOYED

RETIRED

STUDENT

NOT -EMPLOYED

EMPLOYER.....

SPECIFIC OCCUPATION.....

BUSINESS ADDRESS.....

FISAM

If you are not a Nigerian Resident, please provide the following information

PASSPORT NO.....

PASSPORT COUNTRY OF ISSUANCE.....

COUNTRY OF LEGAL RESIDENT.....

If you are not a Nigerian Citizen, please provide the following information:

COUNTRY OF CITIZENSHIP.....

If you have been at your current address for less than six months, please provide your previous address

.....  
.....

#### 4. CREATE YOUR INVESTMENT PROFILE

Investment objective for this account

- Capital Preservation (minimize the potential for any loss of principals)
- Income (provide current income rather than growth of principal)
- Growth (increase investment value over time while accepting price fluctuation)
- Speculation (Assume the highest degree of risk for potential higher returns)

Investment Experience

- None                       Limited
- Good                         Excellent

Annual Income.....

Approximate Net Worth.....

Mode of Communication.....

#### ACCOUNT FEATURES

Margin Account       Non-Margin Account       Portfolio Management

(In case of Margin Account) What is your approximate monthly turnover?

N10 - N20m     N20 - N40m     N40 - N80m     N80m - N100m     N100 - above

5. **NEXT OF KIN**

NAME.....

RELATIONSHIP.....

ADDRESS.....

TELEPHONE.....

6. **DECLARATION**

I.....declare that all information given above are true and correct.

SIGNATURE.....

DATE.....